



# Panevezys – Leading Hub of Modern Manufacturing

PANEVĖŽYS ■  
FREE ■  
ECONOMIC ■  
ZONE ■

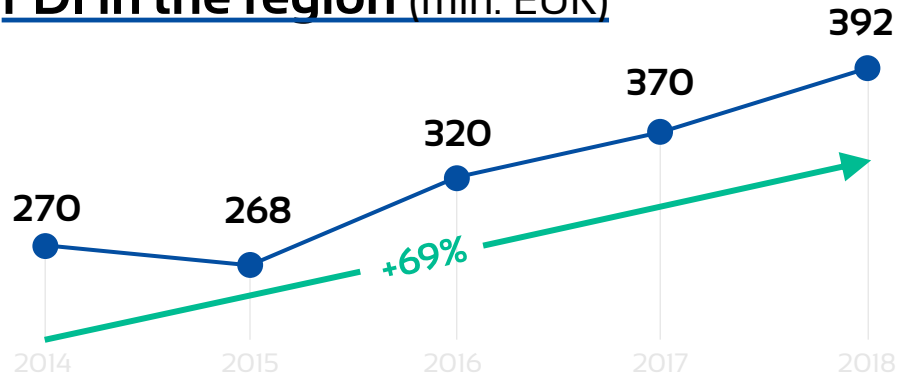
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# Facts about Panevezys



# Panevezys region

## FDI in the region (mln. EUR)

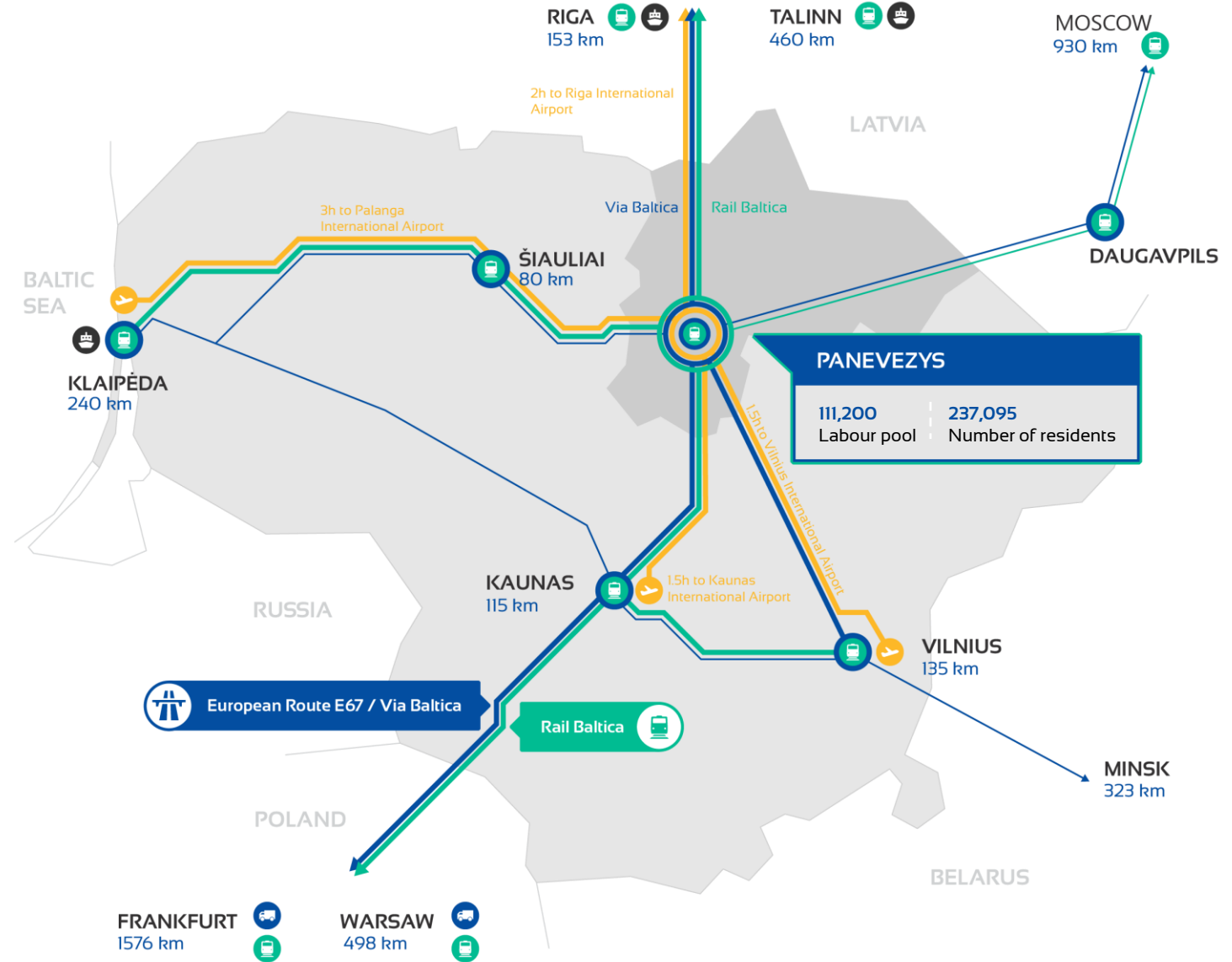


**60%**  
of total FDI in the region is in  
manufacturing

## Top investing countries

-  - Denmark
-  - France
-  - Switzerland
-  - Estonia
-  - Finland
-  - Norway

Source: Statistics Lithuania, 2018



# Facts about Panevezys Labour and education

## Labour pool



**1 117€**  
Average salary  
(bruto)



**25%**  
Employees in  
manufacturing

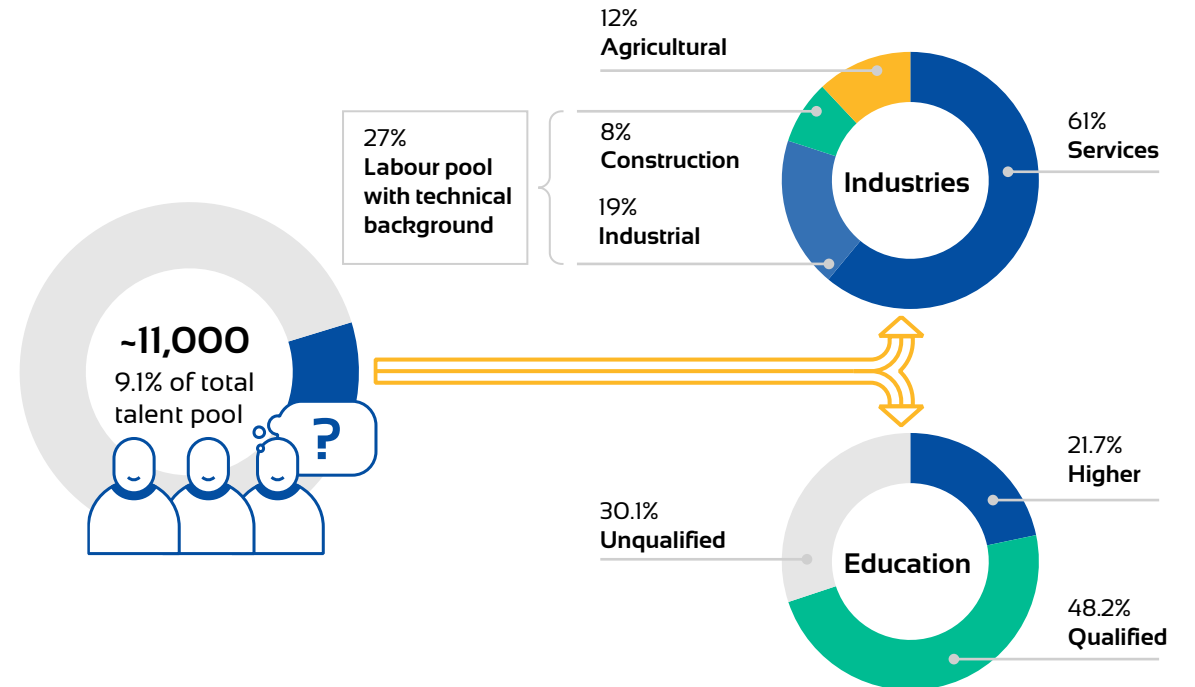


**114,800**  
Labour pool



**10,8%**  
Seeking  
employment

## Unemployed workforce structure (2019)



# Facts about Panevezys Labour and education

## Education institutions



### 1 University & 1 College

- KTU Panevezys Faculty of Technologies and Business
- Panevezys College

### 7 Vocational Schools

- Panevezys Centre of Vocational Education
- Panevezys Labour Market Training Centre
- Other schools

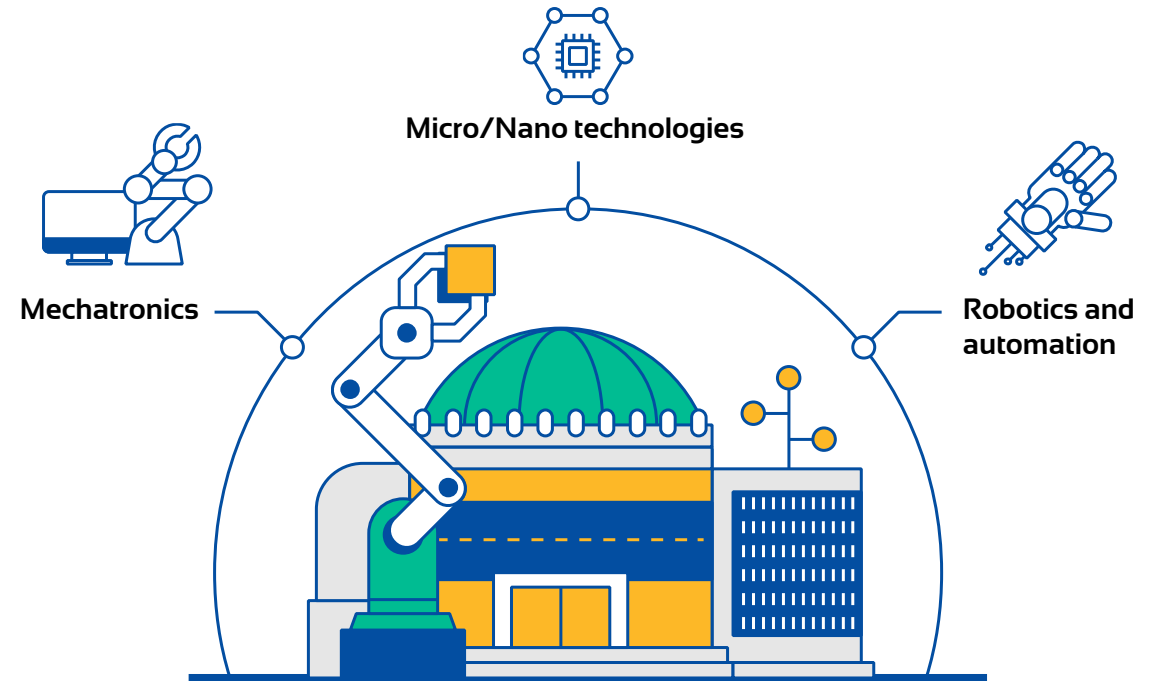


**~5,000**  
Total number of  
students



**37%**  
study Engineering, Manufacturing  
and Construction

## Main R&D services



Panevezys Mechatronics Centre  
and KTU Robotics laboratory

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# Main industries in Panevezys



# Main Industries in Panevezys

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## Automotive

Refrigerated trailers, semi-trailers, wiring systems, electromechanical products and auto compressors.



The Trailer Company.  
Turnover: € >100 M  
Employees: 560



Turnover: € 30 - 50 M  
Employees: 823



Turnover: € 20 - 30 M  
Employees: 1900

## Electronics

Wiring systems and electro-mechanical products, power distribution and electric control systems, electric heating equipment.



Turnover: € 15 M  
Employees: 190  
Part of Otterlei Group



Turnover: € 11 M  
Employees: 140



Turnover: € 9 M  
Employees: 156

## Metal processing and Mechanical engineering

Metal components and structures, stamping, welding, laser cutting and interior systems for cruise ships, ferries



Turnover: € 20 - 30 M  
Employees: 435



Turnover: € 8 M  
Employees: 130



Turnover: € 4 M  
Employees: 88

## Plastic processing

Rigid and flexible plastic packaging, plastic components and rubber products, flexographic printing and packaging materials; reflective products, automobile accessories.



Turnover: € 10-20 M  
Employees: 205



Turnover: € 8 M  
Employees: 111



Turnover: € 3 - 5 M  
Employees: 74

## Wood and Furniture

MDF panels, door and window frames, mass production and individual design furniture, moulded flexible foam, wooden and metal furniture components



Turnover: -  
Employees: 125+



Turnover: € 3-5 M  
Employees: 65



Turnover: € 5 - 10 M  
Employees: 107

# Other Industries in Panevezys

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## Textile

Woolen garments, underwear, mid layer clothes and socks, linen textile production, fabric dyeing.

**DEVOLD®**  
NORWAY 1853

Turnover: € 10 M, Employees: 272

**LINAS**

Turnover: € 12 M, Employees: 365

## Food & Beverages

Beer, biorefining & starch manufacturing, meat processing, dairy products and milk proteins.

**amilina**

Turnover: € 138.4 M, Employees: 411  
Member of the Roquette Group

**ROKISKIO  
SŪRIS**

Turnover: over € 100 M, Employees: 1018

**Kalnapolis**

Turnover: € 50 - 100 M, Employees: 334

**VIKING MALT**

Turnover: € 20 - 30 M, Employees: 34

## Logistics and Storage

Storage and distribution of food and other goods, internal tank washing.

**iki**

Turnover: € 597,7 M, Employees: 7 000

**SIRA**

Turnover: € 10 - 20 M, Employees: 148

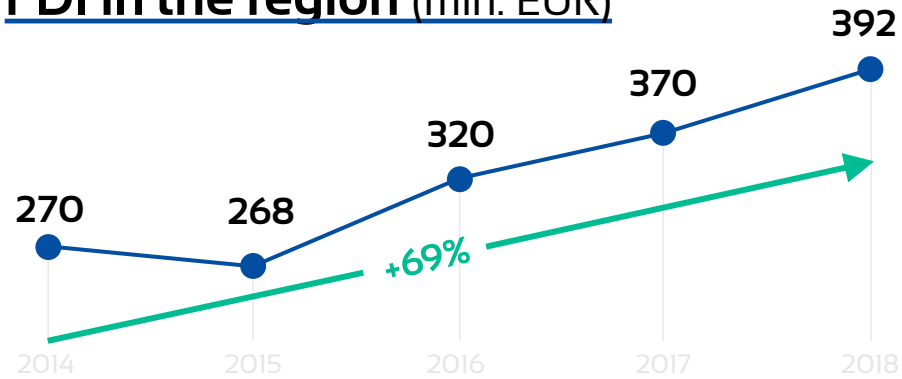
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# About Panevezys FEZ



# Panevezys region

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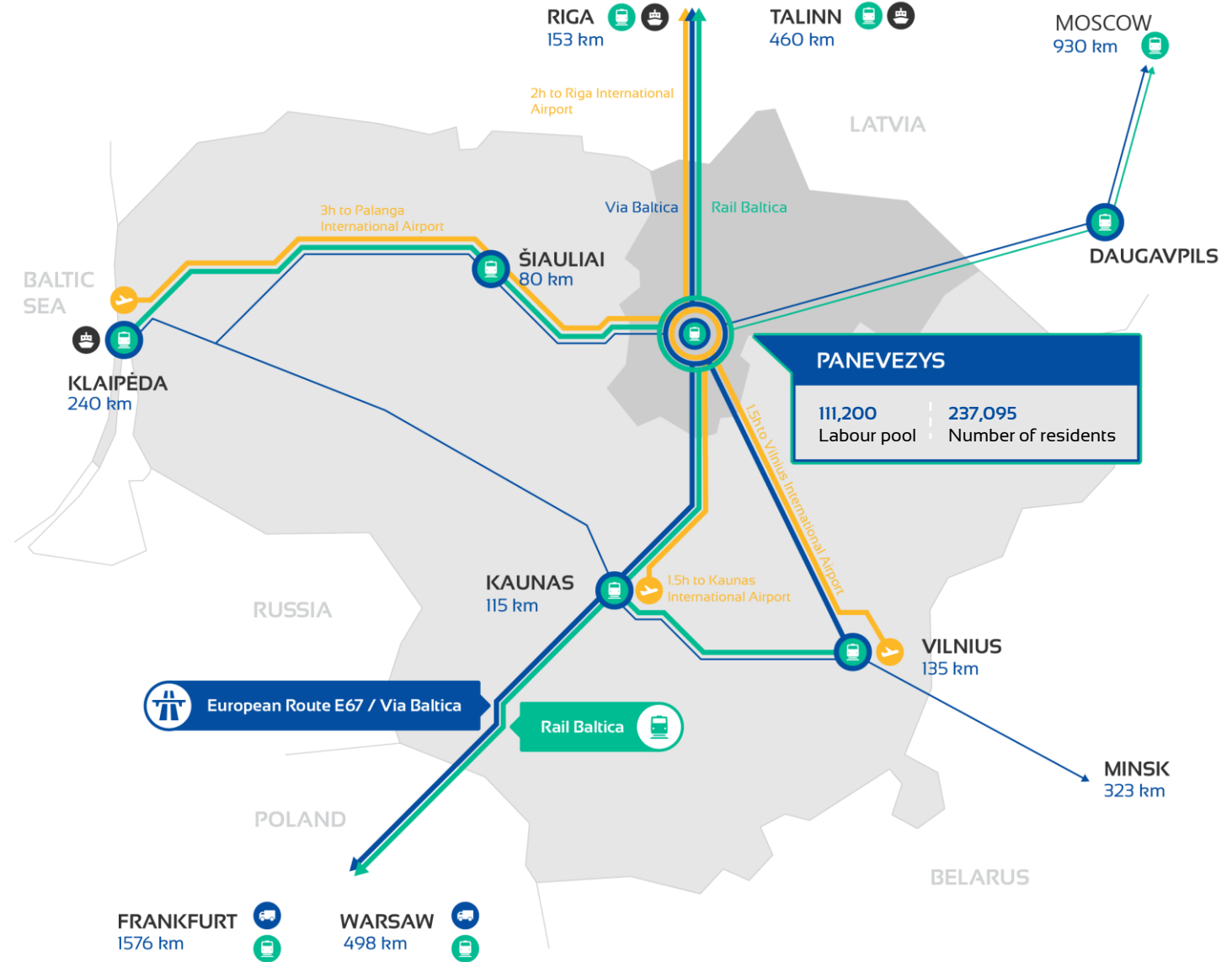
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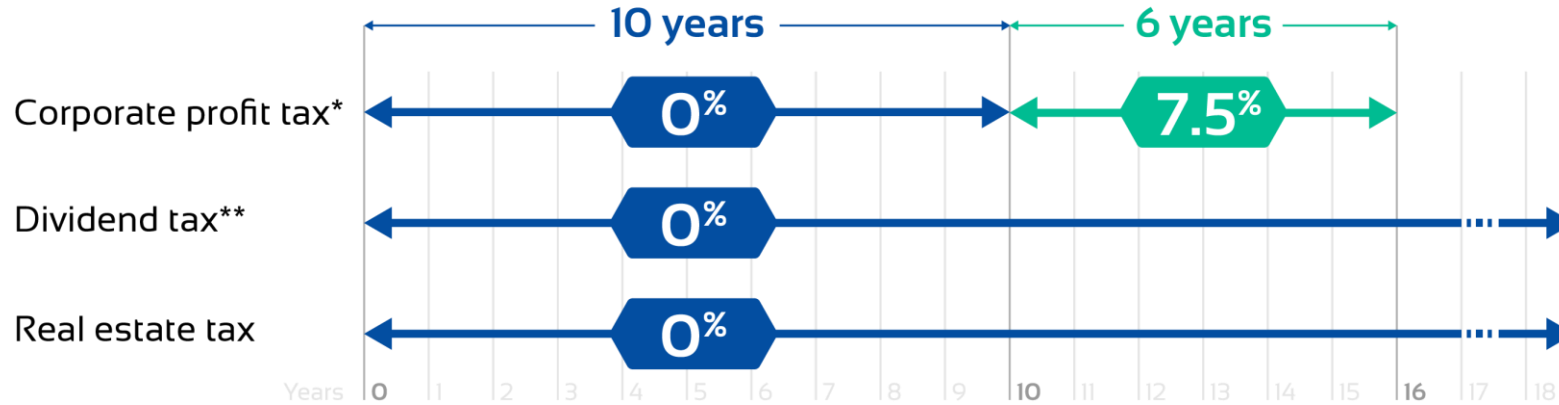
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-  - Estonia
-  - Finland
-  - Norway

Source: Statistics Lithuania, 2018



# Panevezys FEZ: Incentives and support



\* Investments in long-term assets must be at least 1 million EUR

**10 years 0% corporate income tax and a 7.5% tax for the following 6 years.**

\*\* Only for foreign investors

## Example



25%-45%



Total sum of incentives can be up to 25%-45% of the total investments into fixed assets

# Panevezys FEZ Location in the City

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RIGA, TALLINN  
DAUGAVPILS

Railroad (Connection with Rail Baltica in 2025)

European Route E67 / Via Baltica

SIAULIAI  
KLAIPEDA

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Direct access to Via Baltica and Rail Baltica (in 2025)

Easily accessible by public transport and bicycle

Located in the city's industrial district

## Legend

- Panevezys FEZ territory
- Main roads
- Main bicycle paths
- River

5 min. to the city Centre  
3 min. to the Commercial City Centre "Babilonas"

New private developments

80 ha "Babilonas City" private developments by "Ogmios group"

Shopping Malls

**BABILONAS**  
MIESTAS MIESTE

PANEVEZYS

VILNIUS  
KAUNAS

# Territory Plan

## Infrastructure



**10,000 kW**  
Electricity



Roads



Gas



Water & Sewage

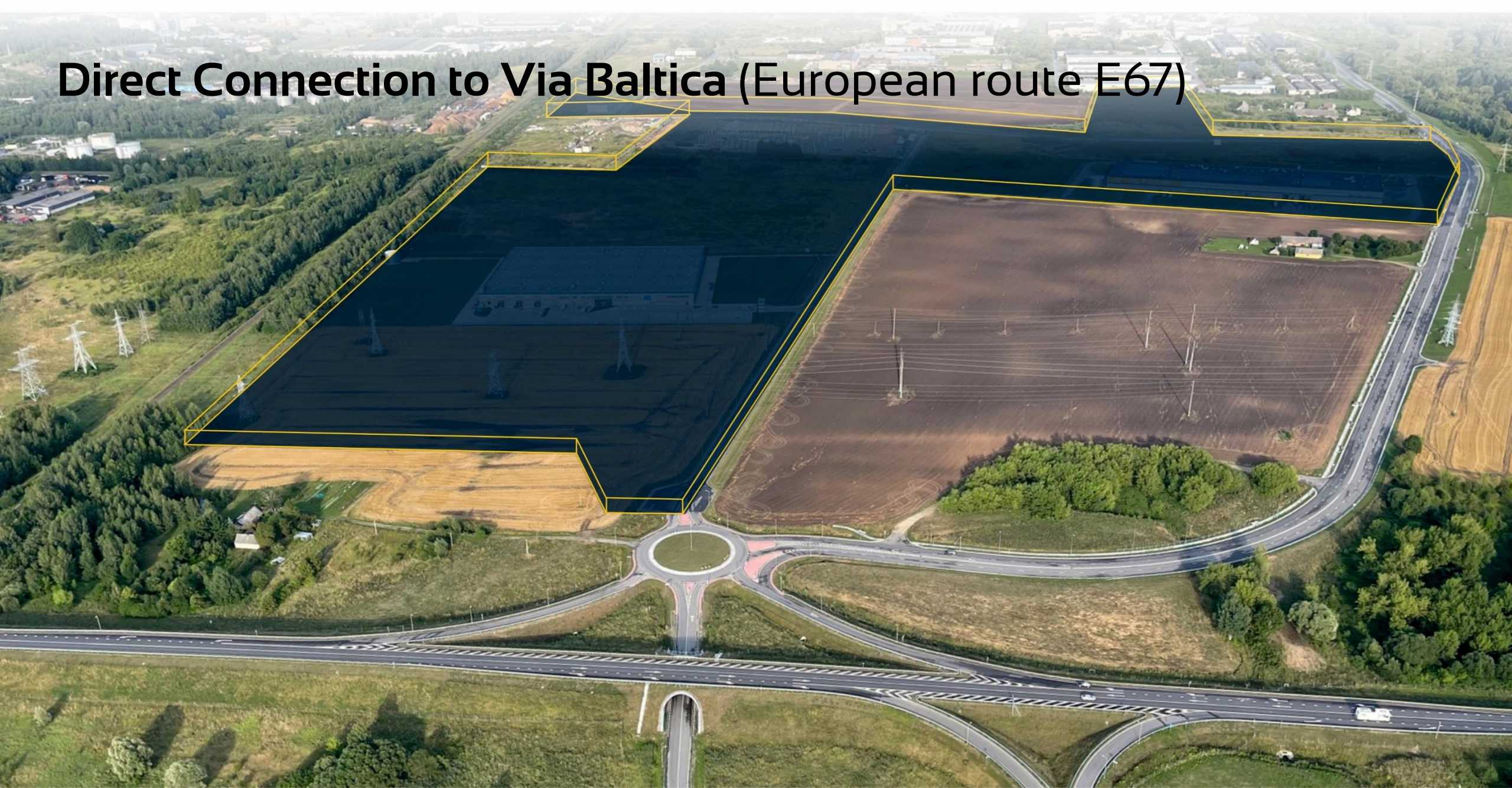
 Railroad (Connection with Rail Baltica in 2025)



# Land plots



# Direct Connection to Via Baltica (European route E67)



# Companies of Panevezys FEZ

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<b>Purpose</b>	Textile & knitwear production
<b>Client</b>	<a href="#">Devold</a>
<b>Size</b>	17,000 m <sup>2</sup>
<b>Implementation</b>	11 month construction
<b>Country</b>	Norway



<b>Purpose</b>	Advertisement production
<b>Client</b>	<a href="#">Spektrus EU</a>
<b>Size</b>	1,500 m <sup>2</sup>
<b>Implementation</b>	8 month construction
<b>Country</b>	Lithuania



<b>Purpose</b>	Furniture production & distribution center
<b>Client</b>	<a href="#">IMG Norway (Ekornes)</a>
<b>Size</b>	17,000 m <sup>2</sup>
<b>Implementation</b>	9 month construction
<b>Country</b>	Norway



<b>Purpose</b>	Cable harness production (Automotive)
<b>Client</b>	<a href="#">AQ Wiring Systems</a>
<b>Size</b>	17,000 m <sup>2</sup>
<b>Implementation</b>	2022 January (estimated)
<b>Country</b>	Sweden



<b>Purpose</b>	Packaging production
<b>Client</b>	<a href="#">Komex</a>
<b>Size</b>	24,000 m <sup>2</sup>
<b>Implementation</b>	2022 January (estimated)
<b>Country</b>	Lithuania



<b>Purpose</b>	Bakery
<b>Client</b>	<a href="#">AR Maistas</a>
<b>Size</b>	3,000 m <sup>2</sup>
<b>Implementation</b>	2022 October (estimated)
<b>Country</b>	Lithuania



# Contact us

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## JSC "Panevezys free economic zone"

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